

Private & Confidential

ALBERTA REFRIGERATION INDUSTRY

16214 118 AVENUE EDMONTON ALBERTA T5V 1M6

PH: (780) 483-1591 FX: (780) 487-4063 TOLL FREE 1-800-227-6139

Alberta Registration Number 422972

CRA Registration Number 0422972

APPLICATION FOR PENSION TRANSFER TO A LIRA

SECTION I (to be completed by the Applicant)

Name: _____ S.I.N. _____

Address: _____ Ph. () _____

City: _____ Province: _____ Postal Code: _____

Birth Date: _____ **(Attach copy of your birth certificate or passport or two government issued pieces of ID with your date of birth on them (eg. driver's license and health card).**

I hereby apply for transfer of the commuted value of my pension from The Alberta Refrigeration Industry Pension Trust Fund, and in doing so, relinquish all rights which may otherwise have accrued to me and/or my spouse.

Signature of Applicant

Date

SECTION II (to be completed by Transferee)

A COMPLETED T2151 IS REQUIRED ALONG WITH THIS FORM.

Financial Institution _____

LIRA Number _____

Address: _____ Ph. () _____

City: _____ Province: _____ Postal Code: _____

I hereby certify that the Financial Institution named above is registered with and is approved by the Superintendent of Pensions for the Province of Alberta and is authorized to receive "locked-in" pension monies. I further certify that funds received as the result of this transfer will be administered in accordance with Section 35 of the Alberta Employment Pension Plans Act, providing for "locked-in funds" and a deferred annuity to commence no earlier than the beneficiary's attainment of age 50.

Signature of Authorized Officer

Date

Privacy Statement: The Plan will collect, maintain and communicate only the Personal Information considered necessary for the administration of the Plan. Personal Information will be protected pursuant to the relevant privacy legislation. The Plan may use and exchange information with third parties or organizations (institutions, investigative agencies, regulators) in order to manage the Plan and your entitlement to the Benefits of the Plan.