

Private & Confidential

ALBERTA REFRIGERATION INDUSTRY

16214 118 AVENUE EDMONTON ALBERTA T5V 1M6

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Alberta Registration Number 42899

CRA Registration Number 042899

APPLICATION FOR PENSION WITHDRAWAL

APPLICANT INFORMATION (to be completed by the Applicant)

I hereby elect the following option:

☐

LUMP SUM (less applicable tax)

☐

RRSP (complete section below)

Name: _____ S.I.N. _____

Address: _____ Ph. () _____

City: _____ Province: _____ Postal Code: _____

Birth Date: _____ (Attach copy of your birth certificate or passport or two government issued pieces of ID with your date of birth on them (eg. driver's license and health card)).

Marital Status:

☐

Single

☐

Common Law

☐

Married

(Partner must complete attached Pension Partner Waiver Form)

I hereby apply for payment of the commuted value of my pension from The Edmonton Pipe Industry Pension Trust Fund, and in doing so, relinquish all rights which may otherwise have accrued to me and/or my spouse.

Signature of Applicant _____

Date _____

RRSP INFORMATION ONLY (to be completed by Financial Institution)

A COMPLETED T2151 IS REQUIRED ALONG WITH THIS FORM.

Company Name: _____

Plan Name and Number: _____

Address: _____ Ph. () _____

City: _____ Province: _____ Postal Code: _____

Signature of Authorized Officer _____

Date _____

Privacy Statement: The Plan will collect, maintain and communicate only the Personal Information considered necessary for the administration of the Plan. Personal Information will be protected pursuant to the relevant privacy legislation. The Plan may use and exchange information with third parties or organizations (institutions, investigative agencies, regulators) in order to manage the Plan and your entitlement to the Benefits of the Plan.