

**ALBERTA REFRIGERATION INDUSTRY PENSION PLAN**  
16214 118 Avenue Edmonton AB T5V 1M6 Phone 780 483-1591 Fax 780 487-4063

**PENSION PLAN PROVINCIAL REGISTRATION NUMBER 422972**

**APPLICATION FOR PENSION**

**APPLICANT'S PERSONAL INFORMATION (See the Plan's Privacy Statement below)**

NAME: \_\_\_\_\_ MARITAL STATUS: \_\_\_\_\_  
ADDRESS: \_\_\_\_\_ SPOUSE'S NAME: \_\_\_\_\_  
CITY/PROVINCE: \_\_\_\_\_ BENEFICIARY: \_\_\_\_\_  
POSTAL CODE: \_\_\_\_\_ SPOUSE'S S.I.N.: \_\_\_\_\_  
S.I.N.: \_\_\_\_\_ SPOUSE'S D.O.B.: \_\_\_\_\_  
PHONE NUMBER: \_\_\_\_\_ EMAIL: \_\_\_\_\_

NORMAL  EARLY  OPTION \_\_\_\_\_

Income tax will be deducted at the minimum rate under the Canada Revenue Agency's Tax Deduction schedule. Would you like additional tax deducted  YES  No \_\_\_\_\_ % or \$ \_\_\_\_\_

APPLICANT'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**STATEMENT OF ADMINISTRATOR**

D.O.B.: \_\_\_\_\_ AGE: \_\_\_\_\_ SERVICE TO DEC 31/ \_\_\_\_\_ \$ \_\_\_\_\_  
INITIATION DATE: \_\_\_\_\_ CURRENT HOURS: \_\_\_\_\_ \$ \_\_\_\_\_  
WORK MONTH: \_\_\_\_\_  
NORMAL RETIREMENT DATE: \_\_\_\_\_ ADJUSTMENT: \_\_\_\_\_ \$ \_\_\_\_\_  
YEARS CREDITED SERVICE: \_\_\_\_\_ TOTAL PENSION: \_\_\_\_\_ \$ \_\_\_\_\_  
RETIREMENT EFFECTIVE DATE: \_\_\_\_\_ OPTION NUMBER: \_\_\_\_\_ \$ \_\_\_\_\_

GUARANTEE PERIOD: 15 YRS  10 YRS  5 YRS   
JOINT SURVIVOR: 60%  75%  100%  WAIVER FORM RECEIVED

I certify this to be a true extract from the member's pension records.

ADMINISTRATOR'S SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

VERIFIED BY: \_\_\_\_\_ DATE: \_\_\_\_\_

REVIEWED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ 20 \_\_\_\_\_

TRUSTEE

**Privacy Statement:** The Plan will collect, maintain, and communicate only the Personal Information considered necessary for the administration of the Plan. Personal Information will be protected pursuant to the relevant privacy legislation. The Plan may use and exchange information with relevant persons or organizations (unions, health professionals, institutions, investigative agencies, insurers, re-insurers, regulators) in order to manage the Plan and your entitlement to the Benefits of the Plan. Questions related to the Privacy Policy of the Plan should be directed to the administrator.